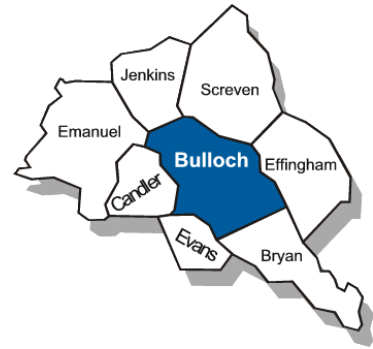




AREA LABOR PROFILE

Bulloch

County

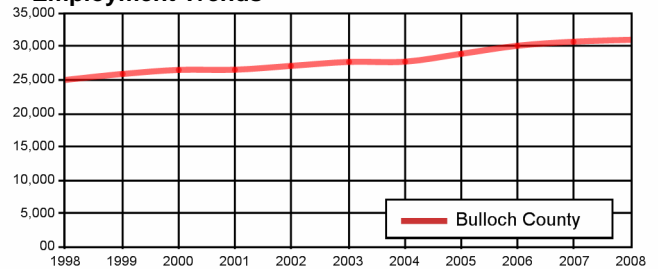


Labor Force Activity - 2008

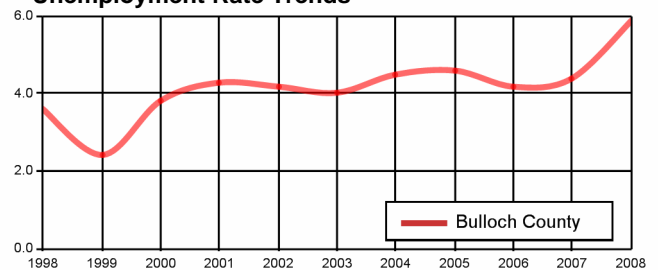
2008 ANNUAL AVERAGES

	Labor Force	Employed	Unemployed	Rate
Bulloch	33,113	31,151	1,962	5.9%
Bryan	16,679	15,858	821	4.9%
Candler	4,314	4,041	273	6.3%
Effingham	28,595	27,225	1,370	4.8%
Emanuel	10,583	9,785	798	7.5%
Evans	5,073	4,760	313	6.2%
Jenkins	2,845	2,393	452	15.9%
Screven	7,368	6,790	578	7.8%
Bulloch Area	108,570	102,003	6,567	6.0%
Georgia	4,847,650	4,545,675	301,975	6.2%
United States	154,287,000	145,362,000	8,924,000	5.8%

Employment Trends



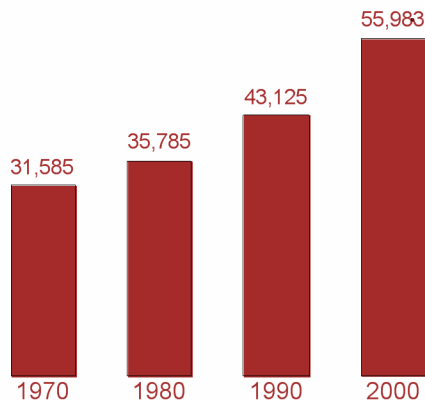
Unemployment Rate Trends



Note: This series reflects the latest information available. Labor Force includes residents of the county who are employed or actively seeking employment.

Source: Georgia Department of Labor; U.S. Bureau of Labor Statistics.

Population Estimates



Population

	2000 Census	2008 Rank	2008 Estimate	% Change 2000-2008	2015 Projected*	% Change 2000-2015
Bulloch	55,983	32	67,761	21.0	68,235	21.9
City of Statesboro	22,698					
Bulloch Area	182,793		219,725	20.2	246,194	34.7
Georgia	8,186,453		9,685,744	18.3	10,813,573	32.1
United States	281,421,906		304,059,724	8.0	322,365,787	14.5

Source: Population Division, U.S. Census Bureau, *Governor's Office of Planning and Budget.

MICHAEL L. THURMOND - COMMISSIONER, GEORGIA DEPARTMENT OF LABOR
Equal Opportunity Employer/Program
Auxiliary Aids and Services Available upon Request to Individuals with Disabilities

Workforce Information and Analysis; E-mail: Workforce_Info@dol.state.ga.us Phone: (404) 232-3875

Industry Mix - 2008

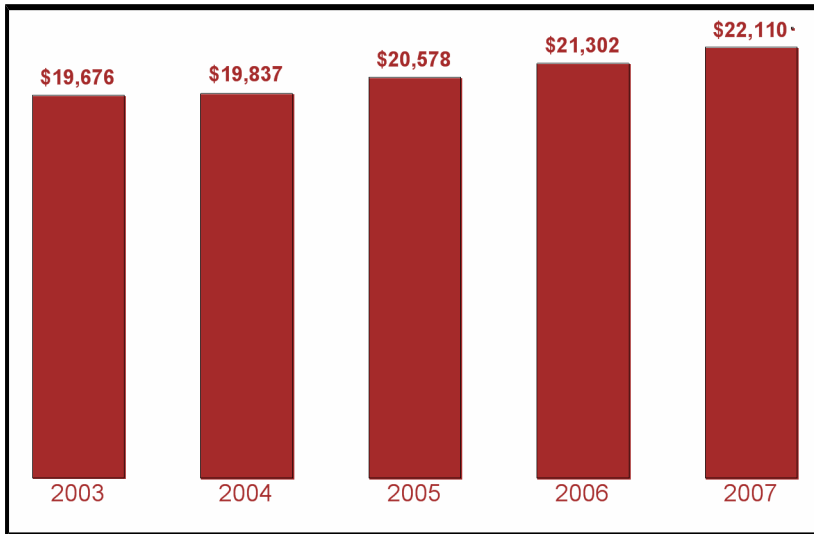
INDUSTRY	Bulloch				Bulloch Area			
	NUMBER OF FIRMS	EMPLOYMENT		WEEKLY WAGE	NUMBER OF FIRMS	EMPLOYMENT		WEEKLY WAGE
		NUMBER	PERCENT			NUMBER	PERCENT	
Goods-Producing	293	4,071	17.3	628	943	14,617	24.4	646
Agriculture, Forestry, Fishing and Hunting	36	382	1.6	324	130	1,053	1.8	423
Mining, Quarrying, and Oil and Gas Extraction	0	0	0.0	0	2	*	*	*
Construction	198	1,679	7.1	644	599	3,936	6.6	613
Manufacturing	59	2,010	8.5	673	212	9,620	16.1	685
Food	3	178	0.8	429	13	2,701	4.5	484
Beverage and Tobacco Product	2	*	*	*	3	26	0.0	609
Textile Product Mills	2	*	*	*	5	157	0.3	288
Wood Product	5	276	1.2	638	29	984	1.6	682
Paper	1	*	*	*	7	*	*	*
Printing and Related Support Activities	6	74	0.3	380	11	242	0.4	598
Chemical	2	*	*	*	7	50	0.1	638
Plastics and Rubber Products	2	*	*	*	6	48	0.1	545
Nonmetallic Mineral Product	4	*	*	*	20	975	1.6	711
Primary Metal	1	*	*	*	3	9	0.0	862
Fabricated Metal Product	15	62	0.3	548	53	1,261	2.1	672
Machinery	3	*	*	*	14	953	1.6	805
Computer and Electronic Product	2	*	*	*	5	123	0.2	896
Transportation Equipment	1	*	*	*	2	*	*	*
Furniture and Related Product	6	39	0.2	436	19	86	0.1	464
Miscellaneous	4	15	0.1	396	8	23	0.0	435
Electrical Equipment, Appliance, and Component	0	0	0.0	0	2	*	*	*
Textile Mills	0	0	0.0	0	2	*	*	*
Apparel	0	0	0.0	0	3	*	*	*
Service-Providing	1,200	13,131	55.7	480	3,179	29,243	48.9	476
Utilities	3	*	*	*	16	357	0.6	1,365
Wholesale Trade	60	552	2.3	659	155	1,179	2.0	610
Retail Trade	276	3,420	14.5	384	749	7,886	13.2	406
Transportation and Warehousing	46	878	3.7	643	175	1,901	3.2	630
Information	16	284	1.2	705	46	524	0.9	747
Finance and Insurance	93	606	2.6	826	231	1,445	2.4	726
Real Estate and Rental and Leasing	85	394	1.7	473	184	662	1.1	483
Professional, Scientific, and Technical Services	108	586	2.5	701	301	1,330	2.2	704
Management of Companies and Enterprises	3	*	*	*	4	14	0.0	678
Administrative and Support and Waste Management and Remediation Services	65	457	1.9	555	211	1,527	2.6	532
Educational Services	13	154	0.7	388	26	463	0.8	415
Health Care and Social Assistance	168	2,404	10.2	669	365	4,956	8.3	583
Arts, Entertainment, and Recreation	11	137	0.6	265	37	314	0.5	252
Accommodation and Food Services	139	2,758	11.7	197	368	5,441	9.1	200
Other Services (except Public Administration)	114	439	1.9	391	311	1,251	2.1	441
Unclassified - industry not assigned	39	15	0.1	553	116	46	0.1	593
Total - Private Sector	1,532	17,217	73.0	554	4,238	43,906	73.4	533
Total - Government	75	6,362	27.0	750	351	15,880	26.6	636
Federal Government	20	137	0.6	938	89	570	1.0	948
State Government	27	3,635	15.4	708	130	4,877	8.2	675
Local Government	28	2,590	11.0	603	132	10,433	17.5	601
ALL INDUSTRIES	1,607	23,579	100.0	557	4,589	59,785	100.0	560
ALL INDUSTRIES - Georgia					276,063	4,029,673		819

Note: *Denotes confidential data relating to individual employers and cannot be released. These data use the North American Industrial Classification System (NAICS) categories. Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a reporting period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding since all figures represent the Annual 2008.

Source: Georgia Department of Labor. These data represent jobs that are covered by unemployment insurance laws.

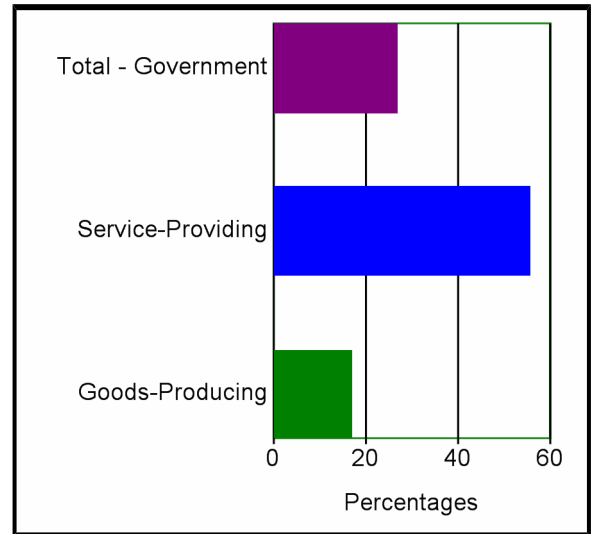
Bulloch Per Capita Income

Source: U.S. Bureau of Economic Analysis



Bulloch Industry Mix 2008

Source: See Industry Mix data on Page 2.



Top Employers - 2008

FIVE LARGEST EMPLOYERS

Bulloch

Briggs & Stratton Corp
 East Georgia Regional Medical
 Georgia Southern University
 Viracon Georgia Inc
 Wal-Mart

Note: Represents employment covered by unemployment insurance excluding all government agencies except correctional institutions, state and local hospitals, state colleges and universities. Data shown for the Third Quarter of 2008. Employers are listed alphabetically by area, not by the number of employees.

Source: Georgia Department of Labor

TEN LARGEST EMPLOYERS

Bulloch Area

Employer	COUNTY
Georgia Southern University	Bulloch
Wal-Mart	Bulloch
East Georgia Regional Medical	Bulloch
Briggs & Stratton Corp	Bulloch
Viracon Georgia Inc	Bulloch
Fort Howard Group	Effingham
International Paper Co	Effingham
Crider Inc	Emanuel
Claxton Poultry Co	Evans
The Torrington Company	Screven

Commuting Patterns

EMPLOYED RESIDENTS OF

Bulloch

COUNTY WHERE EMPLOYED	NUMBER	PERCENT OF TOTAL
Bulloch, GA	18,778	77.5
Chatham, GA	2,474	10.2
Effingham, GA	328	1.4
Evans, GA	286	1.2
Screven, GA	273	1.1
Emanuel, GA	218	0.9
Bryan, GA	188	0.8
Candler, GA	170	0.7
Other	1,520	6.3
Total Residents:	24,235	100.0

PERSONS WORKING IN

Bulloch

COUNTY OF RESIDENCE	NUMBER	PERCENT OF TOTAL
Bulloch, GA	18,778	78.8
Screven, GA	923	3.9
Candler, GA	653	2.7
Jenkins, GA	401	1.7
Evans, GA	352	1.5
Tattnall, GA	336	1.4
Emanuel, GA	304	1.3
Chatham, GA	262	1.1
Other	1,830	7.7
Total Residents:	23,839	100.0

Note: Other category represents employment from U.S. counties only.

Source: U.S. Census Bureau - 2000 County-To-County Worker Flow Files.

Education of the Labor Force

Bulloch Area

	PERCENT OF TOTAL	PERCENT DISTRIBUTION BY AGE				
		18-24	25-34	35-44	45-64	65+
Some High School	26.4%	21.6%	19.5%	19.7%	26.2%	51.6%
High School Grad/GED	32.9%	25.9%	34.5%	37.7%	36.8%	26.0%
Some College	26.8%	47.8%	26.4%	25.0%	21.1%	12.1%
College Grad 4 Yr	8.7%	4.3%	15.4%	10.5%	7.7%	5.9%
Post Grad Studies	5.3%	0.4%	4.2%	7.2%	8.2%	4.4%
Totals	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Totals are based on the portion of the labor force between ages 18 - 65+. Some College category represents the percentage total of workers with either Some College with no degree or an Associate degree.

Source: U.S. Census Bureau - 2000 Decennial Census.

High School Graduates - 2008

	PUBLIC SCHOOLS	PRIVATE SCHOOLS	TOTAL
Bryan	363	0	363
Bulloch	480	32	512
Candler	85	0	85
Effingham	606	0	606
Emanuel	212	25	237
Evans	96	37	133
Jenkins	81	0	81
Screven	186	0	186
Bulloch Area	2,109	94	2,203



Note: Public schools include city as well as county schools systems. Some private schools data were not reported.

Source: Office of Student Achievement; Georgia Independent School Association.

Colleges and Universities

Bulloch Area

Emanuel

East Georgia College	www.ega.edu
Swainsboro Technical College	www.swainsborotech.edu

Bulloch

Georgia Southern University	www.georgiasouthern.edu
Ogeechee Technical College	www.ogeecheetech.edu
Ogeechee Technical College (Technical college servicing area)	www.ogeecheetech.edu

Note: The colleges and universities listed include public and private institutions. This list is updated periodically as information becomes available.

Source: Integrated Postsecondary Education Data System (IPEDS).

Technical College Graduates - 2008

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2006	2007	2008	2006-2007	2007-2008
Accounting Technology/Technician and Bookkeeping	21	14	25	-33.3	78.6
Administrative Assistant and Secretarial Science, General	38	20	27	-47.4	35.0

Technical College Graduates - 2008

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2006	2007	2008	2006-2007	2007-2008
Agribusiness/Agricultural Business Operations	2	2	2	0.0	0.0
Architectural Drafting and Architectural CAD/CADD	2	4	3	100.0	-25.0
Automobile/Automotive Mechanics Technology/Technician	1	7	26	600.0	271.4
Carpentry/Carpenter	4	3	1	-25.0	-66.7
Cartography	5	2	1	-60.0	-50.0
Child Care Provider/Assistant	1	3	1	200.0	-66.7
Computer Installation and Repair Technology/Technician	26	13	17	-50.0	30.8
Computer Systems Networking and Telecommunications	47	29	30	-38.3	3.4
Construction Management	9	7	2	-22.2	-71.4
Cosmetology/Cosmetologist, General	29	36	44	24.1	22.2
Criminal Justice/Police Science	25	18	11	-28.0	-38.9
Culinary Arts/Chef Training	8	6	5	-25.0	-16.7
Data Processing and Data Processing Technology/Technician	13	7	8	-46.2	14.3
Dental Assisting/Assistant	10	10	6	0.0	-40.0
Diagnostic Medical Sonography/Sonographer & Ultrasound Technician	10	11	17	10.0	54.5
Drafting and Design Technology/Technician, General	2	1	2	-50.0	100.0
Early Childhood Education and Teaching	29	52	36	79.3	-30.8
Electrician	8	31	23	287.5	-25.8
Emergency Medical Technology/Technician (EMT Paramedic)	19	18	7	-5.3	-61.1
Food Preparation/Professional Cooking/Kitchen Assistant	7	6	4	-14.3	-33.3
Funeral Direction/Service	19	18	15	-5.3	-16.7
General Office Occupations and Clerical Services	2	3	7	50.0	133.3
Health Information/Medical Records Technology/Technician	14	13	12	-7.1	-7.7
Heating/AC/Ventilation/Refrig Maint Technology/Technician	13	16	10	23.1	-37.5
Hospitality Administration/Management, General	2	1	3	-50.0	200.0
Human Resources Management/Personnel Administration, General	4	3	2	-25.0	-33.3
Licensed Practical/Vocational Nurse Training	21	38	34	81.0	-10.5
Medical Insurance Coding Specialist/Coder	12	12	9	0.0	-25.0
Medical Reception/Receptionist	7	12	31	71.4	158.3
Medical/Clinical Assistant	42	18	24	-57.1	33.3
Medical/Health Management and Clinical Assistant/Specialist	65	76	55	16.9	-27.6
Nurse/Nursing Assistant/Aide and Patient Care Assistant	138	90	73	-34.8	-18.9
Opticianry/Ophthalmic Dispensing Optician	14	7	13	-50.0	85.7
Pharmacy Technician/Assistant	18	16	13	-11.1	-18.8
Phlebotomy/Phlebotomist	34	23	10	-32.4	-56.5
Radiologic Technology/Science - Radiographer	13	42	23	223.1	-45.2
Sales, Distribution, and Marketing Operations, General	8	8	6	0.0	-25.0

Technical College Graduates - 2008

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2006	2007	2008	2006-2007	2007-2008
Surgical Technology/Technologist	14	10	4	-28.6	-60.0
Truck and Bus Driver/Commercial Vehicle Operation	85	56	60	-34.1	7.1
Turf and Turfgrass Management	1	4	4	300.0	0.0
Veterinary/Animal Health Technology/Technician/Veterinary Assistant	10	4	5	-60.0	25.0
Welding Technology/Welder	9	3	12	-66.7	300.0
Wildlife and Wildlands Science and Management	3	8	9	166.7	12.5

Definition: All graduates except those listed as technical certificates are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length.

Source: Integrated Postsecondary Education Data System

Note - The data shown is from Ogeechee Technical College

Occupational Profile for Residents of Bulloch County

	Bulloch		Bulloch Area	
	NUMBER	PERCENT	NUMBER	PERCENT
Total Civilian Labor Force	27,601	100.0	84,766	100.0
Management, Business and Financial Workers	2,449	8.9	7,081	8.4
Science, Engineering and Computer Professionals	399	1.5	1,590	1.9
Healthcare Practitioner Professionals	550	2.0	2,093	2.5
Other Professional Workers	3,775	13.7	8,024	9.5
Technicians	634	2.3	1,787	2.1
Sales Workers	3,309	12.0	8,667	10.2
Administrative Support Workers	3,557	12.9	11,945	14.1
Construction and Extractive Craft Workers	1,500	5.4	5,698	6.7
Installation, Maintenance and Repair Craft Workers	1,484	5.4	5,676	6.7
Production Operative Workers	2,132	7.7	9,021	10.6
Transportation and Material Moving Operative Workers	1,114	4.0	4,504	5.3
Laborers and Helpers	1,599	5.8	5,080	6.0
Protective Service Workers	710	2.6	2,114	2.5
Service Workers, except Protective	3,849	14.0	10,224	12.1
Unemployed, No Civilian Work Experience Since 1995	540	2.0	1,262	1.5

Source: U.S. Census Bureau - 2000 Decennial Census.(EEO Data Tools)

Active Applicants - Georgia Department of Labor

	TOTAL	Prof., Tech. and Mangerial	Clerical and Sales	Service	Agr., Forestry and Fishing	Processing	Machine Trades	Bench- Work	Structural Work	Misc.
Bulloch	3,070	192	329	336	35	92	128	59	218	1,681
Bryan	1,050	66	91	41	05	13	31	5	71	727
Candler	451	20	44	35	13	20	12	11	32	264
Effingham	1,973	112	186	76	11	8	55	13	163	1,349
Emanuel	1,164	48	99	93	05	32	38	81	105	663
Evans	532	16	43	46	10	54	19	5	24	315
Jenkins	645	22	49	48	05	17	37	91	41	335
Screven	1,022	40	75	82	25	34	84	41	81	560
Total Area	9,907	516	916	757	109	270	404	306	735	5,894

Note: For current applicant data available for a specific occupation, contact the nearest Georgia Department of Labor Career Center.

Source: Georgia Department of Labor (active applicants as of May 2009).

Georgia Department of Labor Location(s)

Career Center(s)

62 Packinghouse Road
Statesboro GA 30458

Phone: (912) 681 - 5156 **Fax:** (912) 681 - 5228

Rehabilitation Center(s)

117 Savannah Avenue
P. O. Box 692
Statesboro, GA 30459-0692

Phone: (912) 871 - 1173

For copies of Area Labor Profiles, please visit our website at: www.dol.state.ga.us or contact Workforce Information and Analysis, Georgia Department of Labor, 148 Andrew Young International Blvd N.E. Atlanta, GA. 30303-1751. Phone: 404-232-3875; Fax:404-232-3888 or Email us at workforce_info@dol.state.ga.us