



Chatham

County



Labor Force Activity - 2008

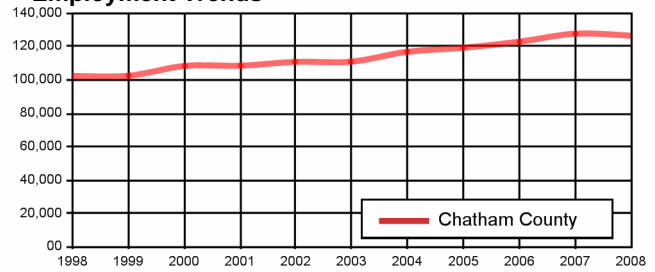
2008 ANNUAL AVERAGES

	Labor Force	Employed	Unemployed	Rate
Chatham	134,359	126,830	7,529	5.6%
Bryan	16,679	15,858	821	4.9%
Effingham	28,595	27,225	1,370	4.8%
Chatham Area	179,633	169,913	9,720	5.4%
Georgia	4,847,650	4,545,675	301,975	6.2%
United States	154,287,000	145,362,000	8,924,000	5.8%
Beaufort, SC	64,103	60,711	3,392	5.3%
Jasper, SC	10,156	9,539	617	6.1%

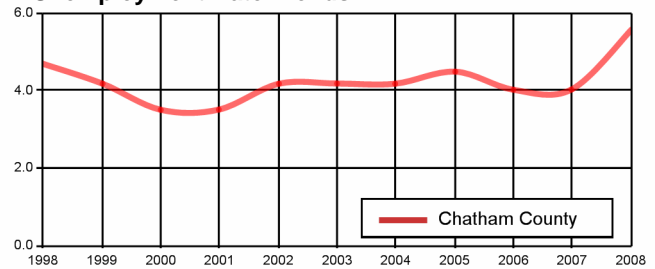
Note: This series reflects the latest information available. Labor Force includes residents of the county who are employed or actively seeking employment.

Source: Georgia Department of Labor; U.S. Bureau of Labor Statistics.

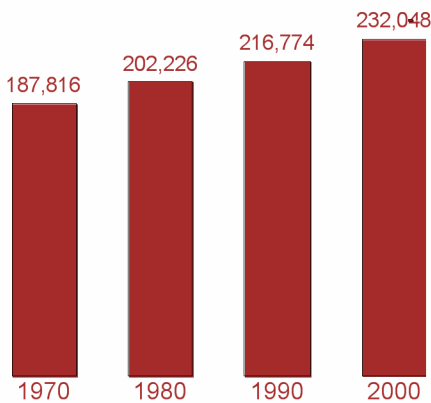
Employment Trends



Unemployment Rate Trends



Population Estimates



Population

	2000 Census	2008 Rank	2008 Estimate	% Change 2000-2008	2015 Projected*	% Change 2000-2015
Chatham	232,048	6	251,120	8.2	249,580	7.6
City of Savannah	131,510					
Chatham Area	434,615		507,098	16.7	544,090	25.2
Georgia	8,186,453		9,685,744	18.3	10,813,573	32.1
United States	281,421,906		304,059,724	8.0	322,365,787	14.5
Beaufort, SC	120,937		150,415	24.4	166,210	37.4
Jasper, SC	20,678		22,330	8.0	24,680	19.4

Source: Population Division, U.S. Census Bureau, *Governor's Office of Planning and Budget.

MICHAEL L. THURMOND - COMMISSIONER, GEORGIA DEPARTMENT OF LABOR

Equal Opportunity Employer/Program

Auxiliary Aids and Services Available upon Request to Individuals with Disabilities

Workforce Information and Analysis; E-mail: Workforce_Info@dol.state.ga.us Phone: (404) 232-3875

Industry Mix - 2008

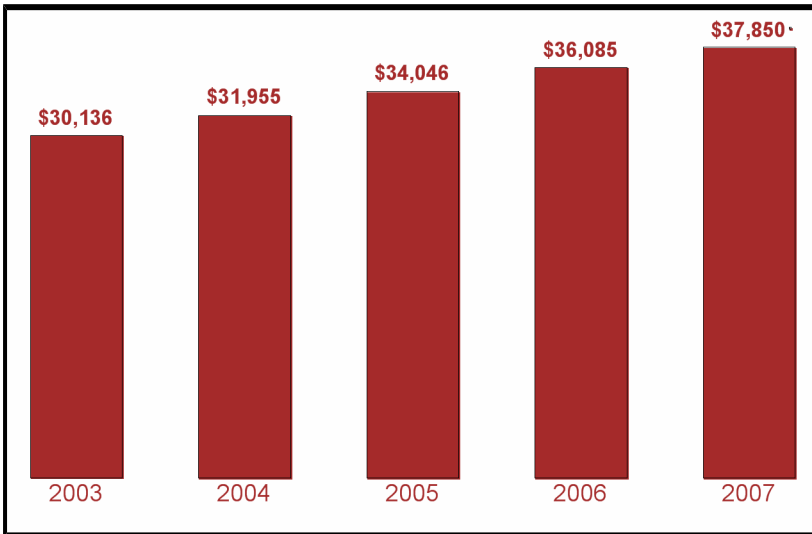
INDUSTRY	Chatham				Chatham Area			
	NUMBER OF FIRMS	EMPLOYMENT NUMBER	PERCENT	WEEKLY WAGE	NUMBER OF FIRMS	EMPLOYMENT NUMBER	PERCENT	WEEKLY WAGE
Goods-Producing	967	20,089	14.8	1,076	1,301	23,785	15.7	1,040
Agriculture, Forestry, Fishing and Hunting	18	82	0.1	549	38	198	0.1	571
Mining, Quarrying, and Oil and Gas Extraction	1	*	*	*	3	*	*	*
Construction	720	7,106	5.3	766	981	8,459	5.6	741
Manufacturing	228	12,809	9.5	1,250	279	15,029	9.9	1,214
Food	17	896	0.7	776	18	897	0.6	775
Beverage and Tobacco Product	3	65	0.0	826	3	65	0.0	826
Textile Mills	1	*	*	*	1	*	*	*
Textile Product Mills	9	62	0.0	593	9	62	0.0	593
Apparel	1	*	*	*	1	*	*	*
Leather and Allied Product	1	*	*	*	1	*	*	*
Wood Product	13	142	0.1	803	25	484	0.3	798
Paper	5	990	0.7	1,312	9	2,298	1.5	1,217
Printing and Related Support Activities	23	201	0.1	727	26	250	0.2	663
Petroleum and Coal Products	4	242	0.2	1,243	4	242	0.2	1,243
Chemical	14	733	0.5	1,327	15	738	0.5	1,324
Plastics and Rubber Products	5	25	0.0	641	5	25	0.0	641
Nonmetallic Mineral Product	25	710	0.5	859	33	880	0.6	835
Primary Metal	2	*	*	*	3	*	*	*
Fabricated Metal Product	34	575	0.4	939	42	649	0.4	930
Machinery	9	375	0.3	671	13	607	0.4	783
Computer and Electronic Product	3	27	0.0	1,110	3	27	0.0	1,110
Electrical Equipment, Appliance, and Component	4	24	0.0	839	5	25	0.0	888
Transportation Equipment	19	7,402	5.5	1,448	20	7,422	4.9	1,446
Furniture and Related Product	16	179	0.1	598	20	188	0.1	584
Miscellaneous	20	105	0.1	666	23	113	0.1	655
Service-Providing	6,458	96,873	71.6	655	7,433	104,832	69.3	643
Utilities	10	309	0.2	1,401	16	484	0.3	1,431
Wholesale Trade	385	5,815	4.3	1,032	421	5,977	3.9	1,026
Retail Trade	1,214	15,849	11.7	466	1,399	17,951	11.9	463
Transportation and Warehousing	368	9,065	6.7	773	448	9,750	6.4	763
Information	99	1,835	1.4	889	109	1,877	1.2	888
Finance and Insurance	476	3,379	2.5	1,021	536	3,702	2.4	990
Real Estate and Rental and Leasing	377	1,784	1.3	605	447	1,970	1.3	603
Professional, Scientific, and Technical Services	707	4,488	3.3	1,023	825	4,945	3.3	993
Management of Companies and Enterprises	37	1,697	1.3	1,045	38	1,707	1.1	1,041
Administrative and Support and Waste Management and Remediation Services	473	9,737	7.2	505	566	10,566	7.0	509
Educational Services	57	3,177	2.3	802	61	3,190	2.1	799
Health Care and Social Assistance	650	16,701	12.3	880	736	17,583	11.6	861
Arts, Entertainment, and Recreation	104	1,636	1.2	418	116	1,753	1.2	406
Accommodation and Food Services	810	17,054	12.6	291	930	18,517	12.2	284
Other Services (except Public Administration)	691	4,349	3.2	522	785	4,862	3.2	520
Unclassified - industry not assigned	277	86	0.1	889	328	99	0.1	873
Total - Private Sector	7,702	117,048	86.5	866	9,062	128,716	85.0	716
Total - Government	143	18,277	13.5	943	239	22,639	15.0	815
Federal Government	65	2,704	2.0	1,213	89	2,912	1.9	1,199
State Government	62	4,758	3.5	855	94	4,933	3.3	846
Local Government	16	10,815	8.0	762	56	14,794	9.8	729
ALL INDUSTRIES	7,845	135,324	100.0	744	9,301	151,355	100.0	731
ALL INDUSTRIES - Georgia					276,063	4,029,673		819

Note: *Denotes confidential data relating to individual employers and cannot be released. These data use the North American Industrial Classification System (NAICS) categories. Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a reporting period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding since all figures represent the Annual 2008.

Source: Georgia Department of Labor. These data represent jobs that are covered by unemployment insurance laws.

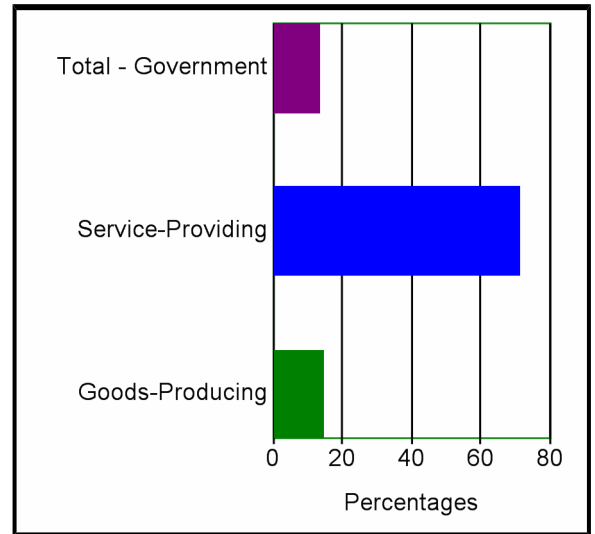
Chatham Per Capita Income

Source: U.S. Bureau of Economic Analysis



Chatham Industry Mix 2008

Source: See Industry Mix data on Page 2.



Top Employers - 2008

FIVE LARGEST EMPLOYERS

Chatham

Candler Hospital Inc
 Gulfstream Aerospace Corporation
 Memorial Health University Medical
 Momentum Resources li Inc
 Wal-Mart

Note: Represents employment covered by unemployment insurance excluding all government agencies except correctional institutions, state and local hospitals, state colleges and universities. Data shown for the Third Quarter of 2008. Employers are listed alphabetically by area, not by the number of employees.

Source: Georgia Department of Labor

TEN LARGEST EMPLOYERS

Chatham Area

Employer	COUNTY
Gulfstream Aerospace Corporation	Chatham
Memorial Health University Medical	Chatham
Candler Hospital Inc	Chatham
Wal-Mart	Chatham
Momentum Resources li Inc	Chatham
St Josephs Hospital Inc	Chatham
Defense Support Services Llc	Chatham
Savannah College of Art & Design	Chatham
The Kroger Company	Chatham
Fort Howard Group	Effingham

Commuting Patterns

EMPLOYED RESIDENTS OF

Chatham

COUNTY WHERE EMPLOYED	NUMBER	PERCENT OF TOTAL
Chatham, GA	98,501	94.1
Beaufort, SC	1,591	1.5
Liberty, GA	1,055	1.0
Effingham, GA	883	0.8
Bryan, GA	557	0.5
Bulloch, GA	262	0.3
Jasper, SC	201	0.2
Fulton, GA	188	0.2
Other	1,480	1.4
Total Residents:	104,718	100.0

PERSONS WORKING IN

Chatham

COUNTY OF RESIDENCE	NUMBER	PERCENT OF TOTAL
Chatham, GA	98,501	77.5
Effingham, GA	9,965	7.8
Bryan, GA	6,215	4.9
Liberty, GA	3,214	2.5
Bulloch, GA	2,474	1.9
Beaufort, SC	1,135	0.9
Jasper, SC	820	0.6
Long, GA	356	0.3
Other	4,364	3.4
Total Residents:	127,044	100.0

Note: Other category represents employment from U.S. counties only.

Source: U.S. Census Bureau - 2000 County-To-County Worker Flow Files.

Education of the Labor Force

Chatham Area

	PERCENT OF TOTAL	PERCENT DISTRIBUTION BY AGE				
		18-24	25-34	35-44	45-64	65+
Some High School	20.7%	24.8%	13.2%	15.5%	17.6%	38.8%
High School Grad/GED	29.4%	31.7%	27.5%	30.6%	30.6%	26.0%
Some College	29.0%	36.5%	33.0%	30.9%	27.3%	17.9%
College Grad 4 Yr	14.2%	6.5%	21.0%	15.6%	14.2%	10.9%
Post Grad Studies	6.7%	0.6%	5.2%	7.4%	10.4%	6.4%
Totals	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Totals are based on the portion of the labor force between ages 18 - 65+. Some College category represents the percentage total of workers with either Some College with no degree or an Associate degree.

Source: U.S. Census Bureau - 2000 Decennial Census.

High School Graduates - 2008

	PUBLIC SCHOOLS	PRIVATE SCHOOLS	TOTAL
Bryan	363	0	363
Chatham	1,446	324	1,770
Effingham	606	0	606
Chatham Area	2,415	324	2,739



Note: Public schools include city as well as county schools systems. Some private schools data were not reported.

Source: Office of Student Achievement; Georgia Independent School Association.

Colleges and Universities

Chatham Area

Chatham

Embry-Riddle - Savannah Campus	http://fusion.erau.edu/ec/www/centerinfo.cfm?code=11
Georgia Tech Savannah Campus	http://www.gtsav.gatech.edu/
Troy University	savannah.troy.edu
Armstrong Atlantic State University	www.armstrong.edu
University of Phoenix-Savannah Campus	www.phoenix.edu
Crossroads Campus (Satellite campus of Savannah Technical College)	www.savannahtech.edu
Savannah Technical College	www.savannahtech.edu
Savannah Technical College (Technical college servicing area)	www.savannahtech.edu
Savannah State University	www.savstate.edu/
Savannah College of Art and Design	www.scad.edu
South University-Savannah	www.southuniversity.edu

Note: The colleges and universities listed include public and private institutions. This list is updated periodically as information becomes available.

Source: Integrated Postsecondary Education Data System (IPEDS).

Technical College Graduates - 2008

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2006	2007	2008	2006-2007	2007-2008
Accounting Technology/Technician and Bookkeeping	50	44	44	-12.0	0.0
Administrative Assistant and Secretarial Science, General	25	32	17	28.0	-46.9

Technical College Graduates - 2008

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2006	2007	2008	2006-2007	2007-2008
Airframe Mechanics and Aircraft Maintenance Technology/Technician	10	27	39	170.0	44.4
Autobody/Collision and Repair Technology/Technician	21	22	22	4.8	0.0
Automobile/Automotive Mechanics Technology/Technician	35	52	21	48.6	-59.6
CAD/CADD Drafting and/or Design Technology/Technician	8	9	16	12.5	77.8
Child Care Provider/Assistant	1	1	4	0.0	300.0
Computer Installation and Repair Technology/Technician	15	8	6	-46.7	-25.0
Computer Systems Networking and Telecommunications	38	16	22	-57.9	37.5
Cosmetology/Cosmetologist, General	22	24	26	9.1	8.3
Criminal Justice/Safety Studies	8	18	11	125.0	-38.9
Culinary Arts/Chef Training	3	10	4	233.3	-60.0
Data Processing and Data Processing Technology/Technician	35	24	20	-31.4	-16.7
Dental Assisting/Assistant	23	17	19	-26.1	11.8
Drafting and Design Technology/Technician, General	8	10	3	25.0	-70.0
Early Childhood Education and Teaching	39	45	34	15.4	-24.4
Electrical/Electronic/Communications Engr Technology/Technician	7	6	3	-14.3	-50.0
Electrician	28	64	58	128.6	-9.4
Emergency Medical Technology/Technician (EMT Paramedic)	19	33	19	73.7	-42.4
Food Preparation/Professional Cooking/Kitchen Assistant	15	22	27	46.7	22.7
Heating/AC/Ventilation/Refrig Maint Technology/Technician	78	82	159	5.1	93.9
Hospitality Administration/Management, General	1	3	4	200.0	33.3
Industrial Mechanics and Maintenance Technology	15	6	40	-60.0	566.7
Licensed Practical/Vocational Nurse Training	46	44	57	-4.3	29.5
Machine Shop Technology/Assistant	3	9	4	200.0	-55.6
Medical Insurance Specialist/Medical Biller	30	39	34	30.0	-12.8
Medical Office Assistant/Specialist	37	22	36	-40.5	63.6
Medical Transcription/Transcriptionist	17	11	16	-35.3	45.5
Medical/Clinical Assistant	17	12	13	-29.4	8.3
Nurse/Nursing Assistant/Aide and Patient Care Assistant	203	187	138	-7.9	-26.2
Phlebotomy/Phlebotomist	18	21	43	16.7	104.8
Sales, Distribution, and Marketing Operations, General	14	24	21	71.4	-12.5
Surgical Technology/Technologist	31	26	17	-16.1	-34.6
Truck and Bus Driver/Commercial Vehicle Operation	114	168	160	47.4	-4.8
Welding Technology/Welder	23	26	99	13.0	280.8

Definition: All graduates except those listed as technical certificates are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length.

Source: Integrated Postsecondary Education Data System

Note - The data shown is from Savannah Technical College

Occupational Profile for Residents of Chatham County

	Chatham		Chatham Area	
	NUMBER	PERCENT	NUMBER	PERCENT
Total Civilian Labor Force	108,751	100.0	137,834	100.0
Management, Business and Financial Workers	10,504	9.7	13,102	9.5
Science, Engineering and Computer Professionals	3,224	3.0	4,198	3.1
Healthcare Practitioner Professionals	4,384	4.0	5,282	3.8
Other Professional Workers	12,248	11.3	14,558	10.6
Technicians	2,687	2.5	3,366	2.4
Sales Workers	14,393	13.2	17,447	12.7
Administrative Support Workers	16,083	14.8	20,745	15.1
Construction and Extractive Craft Workers	5,335	4.9	7,786	5.7
Installation, Maintenance and Repair Craft Workers	5,660	5.2	8,012	5.8
Production Operative Workers	5,680	5.2	7,889	5.7
Transportation and Material Moving Operative Workers	5,068	4.7	6,891	5.0
Laborers and Helpers	4,868	4.5	6,053	4.4
Protective Service Workers	1,978	1.8	2,580	1.9
Service Workers, except Protective	15,529	14.3	18,593	13.5
Unemployed, No Civilian Work Experience Since 1995	1,110	1.0	1,332	1.0

Source: U.S. Census Bureau - 2000 Decennial Census.(EEO Data Tools)

Active Applicants - Georgia Department of Labor

	TOTAL	Prof., Tech. and Mangerial	Clerical and Sales	Service	Agr., Forestry and Fishing	Processing	Machine Trades	Bench- Work	Structural Work	Misc.
Chatham	12,275	795	1,334	1,280	66	72	190	73	732	7,733
Bryan	1,050	66	91	41	05	13	31	5	71	727
Effingham	1,973	112	186	76	11	8	55	13	163	1,349
Total Area	15,298	973	1,611	1,397	82	93	276	91	966	9,809

Note: For current applicant data available for a specific occupation, contact the nearest Georgia Department of Labor Career Center.

Source: Georgia Department of Labor (active applicants as of May 2009).

Georgia Department of Labor Location(s)

Career Center(s)

5520 White Bluff Road
Savannah GA 31403
Phone: (912) 356 - 2773

Fax: (912) 351 - 3800

Rehabilitation Center(s)

450 Mall Boulevard
Suite B
Savannah, GA 31406-4864
Phone: (912) 356 - 2708

450 Mall Boulevard
Suite B
Savannah, GA 31406-4864
Phone: (912) 356 - 2224

Oglethorpe Office Park
410 Mall Boulevard, Suite B
Savannah, GA 31406-4869
Phone: (912) 356 - 2130

For copies of Area Labor Profiles, please visit our website at: www.dol.state.ga.us or contact Workforce Information and Analysis, Georgia Department of Labor, 148 Andrew Young International Blvd N.E. Atlanta, GA. 30303-1751. Phone: 404-232-3875; Fax:404-232-3888 or Email us at workforce_info@dol.state.ga.us