



Effingham

County



Labor Force Activity - 2008

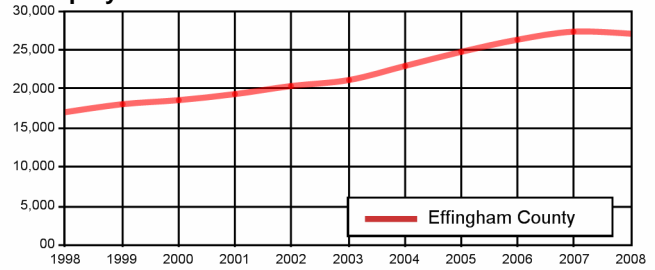
2008 ANNUAL AVERAGES

	Labor Force	Employed	Unemployed	Rate
Effingham	28,595	27,225	1,370	4.8%
Bryan	16,679	15,858	821	4.9%
Bulloch	33,113	31,151	1,962	5.9%
Chatham	134,359	126,830	7,529	5.6%
Screven	7,368	6,790	578	7.8%
Effingham Area	220,114	207,854	12,260	5.6%
Georgia	4,847,650	4,545,675	301,975	6.2%
United States	154,287,000	145,362,000	8,924,000	5.8%
Hampton, SC	7,697	6,982	715	9.3%
Jasper, SC	10,156	9,539	617	6.1%

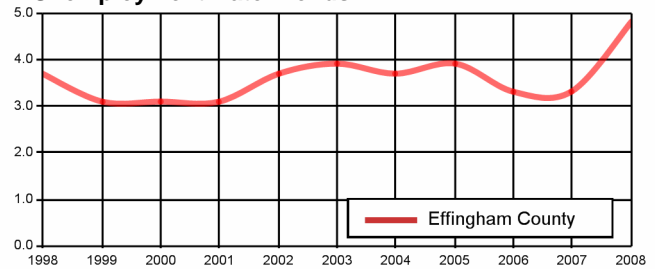
Note: This series reflects the latest information available. Labor Force includes residents of the county who are employed or actively seeking employment.

Source: Georgia Department of Labor; U.S. Bureau of Labor Statistics.

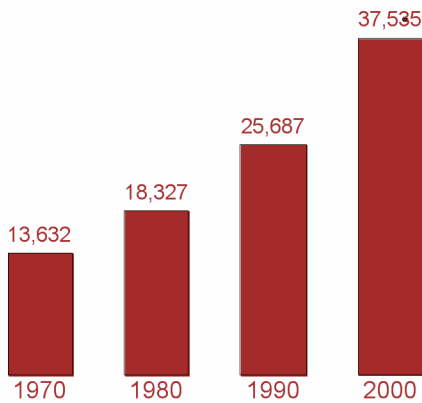
Employment Trends



Unemployment Rate Trends



Population Estimates



Population

	2000 Census	2008 Rank	2008 Estimate	% Change 2000-2008	2015 Projected*	% Change 2000-2015
Effingham	37,535	40	52,060	38.7	64,874	72.8
City of Springfield	1,821					
Effingham Area	406,421		460,652	13.3	484,869	19.3
Georgia	8,186,453		9,685,744	18.3	10,813,573	32.1
United States	281,421,906		304,059,724	8.0	322,365,787	14.5
Hampton, SC	21,386		21,075	-1.5	23,050	7.8
Jasper, SC	20,678		22,330	8.0	24,680	19.4

Source: Population Division, U.S. Census Bureau, *Governor's Office of Planning and Budget.

MICHAEL L. THURMOND - COMMISSIONER, GEORGIA DEPARTMENT OF LABOR
Equal Opportunity Employer/Program
Auxillary Aids and Services Available upon Request to Individuals with Disabilities

Workforce Information and Analysis; E-mail: Workforce_Info@dol.state.ga.us Phone: (404) 232-3875

Industry Mix - 2008

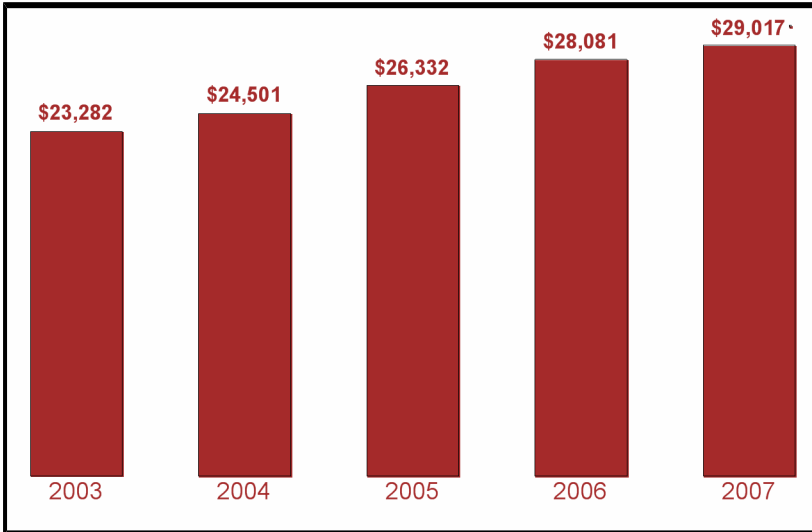
INDUSTRY	Effingham				Effingham Area			
	NUMBER OF FIRMS	EMPLOYMENT NUMBER	PERCENT	WEEKLY WAGE	NUMBER OF FIRMS	EMPLOYMENT NUMBER	PERCENT	WEEKLY WAGE
Goods-Producing	194	2,681	27.4	898	1,657	29,205	16.3	963
Agriculture, Forestry, Fishing and Hunting	13	86	0.9	606	85	730	0.4	440
Mining, Quarrying, and Oil and Gas Extraction	2	*	*	*	3	*	*	*
Construction	147	689	7.0	577	1,212	10,317	5.8	725
Manufacturing	32	1,899	19.4	1,029	357	18,059	10.1	1,118
Wood Product	10	*	*	*	34	772	0.4	738
Paper	3	*	*	*	11	2,309	1.3	1,215
Printing and Related Support Activities	2	*	*	*	32	324	0.2	598
Chemical	1	*	*	*	18	768	0.4	1,296
Nonmetallic Mineral Product	4	102	1.0	784	38	1,544	0.9	774
Fabricated Metal Product	4	*	*	*	63	1,204	0.7	792
Machinery	3	*	*	*	17	1,155	0.6	797
Transportation Equipment	0	*	*	*	21	7,462	4.2	1,441
Furniture and Related Product	2	*	*	*	27	229	0.1	557
Miscellaneous	3	*	*	*	27	128	0.1	624
Leather and Allied Product	0	0	0.0	0	1	*	*	*
Apparel	0	0	0.0	0	2	*	*	*
Textile Mills	0	0	0.0	0	3	483	0.3	559
Primary Metal	0	0	0.0	0	4	34	0.0	736
Petroleum and Coal Products	0	0	0.0	0	4	242	0.1	1,243
Electrical Equipment, Appliance, and Component	0	0	0.0	0	5	25	0.0	888
Beverage and Tobacco Product	0	0	0.0	0	5	74	0.0	759
Computer and Electronic Product	0	0	0.0	0	5	99	0.1	951
Plastics and Rubber Products	0	0	0.0	0	8	39	0.0	612
Textile Product Mills	0	0	0.0	0	11	67	0.0	561
Food	0	0	0.0	0	21	1,075	0.6	718
Service-Providing	513	4,346	44.4	516	8,808	119,348	66.8	622
Utilities	5	*	*	*	19	545	0.3	1,435
Wholesale Trade	17	65	0.7	754	492	6,580	3.7	991
Retail Trade	106	1,282	13.1	412	1,722	21,815	12.2	449
Transportation and Warehousing	50	520	5.3	592	509	10,680	6.0	752
Information	7	31	0.3	922	127	2,208	1.2	868
Finance and Insurance	36	170	1.7	714	644	4,421	2.5	958
Real Estate and Rental and Leasing	35	124	1.3	564	537	2,376	1.3	580
Professional, Scientific, and Technical Services	58	226	2.3	692	945	5,582	3.1	959
Management of Companies and Enterprises	1	*	*	*	41	1,711	1.0	1,042
Administrative and Support and Waste Management and Remediation Services	46	470	4.8	563	639	11,089	6.2	509
Educational Services	3	10	0.1	172	76	3,501	2.0	766
Health Care and Social Assistance	48	402	4.1	520	919	20,169	11.3	835
Arts, Entertainment, and Recreation	3	*	*	*	129	1,896	1.1	396
Accommodation and Food Services	55	580	5.9	231	1,088	21,427	12.0	272
Other Services (except Public Administration)	43	264	2.7	428	921	5,354	3.0	509
Unclassified - industry not assigned	26	8	0.1	689	370	115	0.1	826
Total - Private Sector	733	7,035	71.8	707	10,835	148,668	83.2	689
Total - Government	51	2,757	28.2	679	356	30,040	16.8	777
Federal Government	11	69	0.7	810	118	3,093	1.7	1,181
State Government	16	84	0.9	587	138	8,666	4.8	785
Local Government	24	2,604	26.6	640	100	18,281	10.2	704
ALL INDUSTRIES	784	9,792	100.0	656	11,191	178,708	100.0	704
ALL INDUSTRIES - Georgia					276,063	4,029,673		819

Note: *Denotes confidential data relating to individual employers and cannot be released. These data use the North American Industrial Classification System (NAICS) categories. Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a reporting period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding since all figures represent the Annual 2008.

Source: Georgia Department of Labor. These data represent jobs that are covered by unemployment insurance laws.

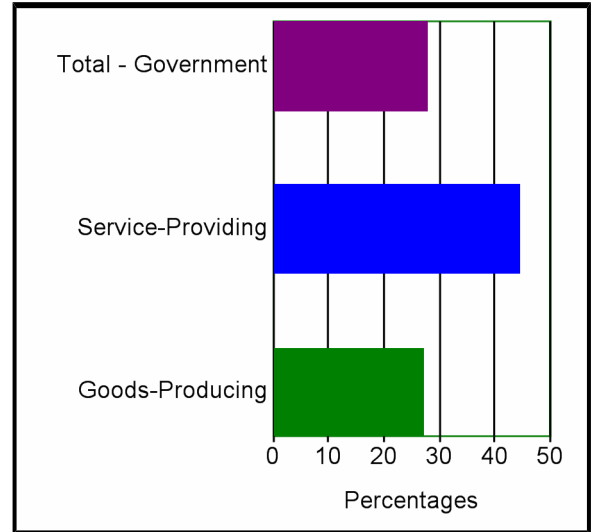
Effingham Per Capita Income

Source: U.S. Bureau of Economic Analysis



Effingham Industry Mix 2008

Source: See Industry Mix data on Page 2.



Top Employers - 2008

FIVE LARGEST EMPLOYERS

Effingham

Effingham County Hospital Authority
 Fort Howard Group
 International Paper Co
 Network Logistic Solutions Inc
 Wal-Mart

Note: Represents employment covered by unemployment insurance excluding all government agencies except correctional institutions, state and local hospitals, state colleges and universities. Data shown for the Third Quarter of 2008. Employers are listed alphabetically by area, not by the number of employees.

Source: Georgia Department of Labor

TEN LARGEST EMPLOYERS

Effingham Area

Employer	COUNTY
Georgia Southern University	Bulloch
Gulfstream Aerospace Corporation	Chatham
Memorial Health University Medical	Chatham
Candler Hospital Inc	Chatham
Wal-Mart	Chatham
Wal-Mart	Bulloch
Momentum Resources li Inc	Chatham
St Josephs Hospital Inc	Chatham
Defense Support Services Llc	Chatham
Fort Howard Group	Effingham

Commuting Patterns

EMPLOYED RESIDENTS OF

Effingham

COUNTY WHERE EMPLOYED	NUMBER	PERCENT OF TOTAL
Chatham, GA	9,965	57.9
Effingham, GA	5,728	33.3
Beaufort, SC	427	2.5
Bulloch, GA	177	1.0
Bryan, GA	162	0.9
Jasper, SC	119	0.7
Hampton, SC	106	0.6
Screven, GA	97	0.6
Other	430	2.5
Total Residents:	17,211	100.0

PERSONS WORKING IN

Effingham

COUNTY OF RESIDENCE	NUMBER	PERCENT OF TOTAL
Effingham, GA	5,728	72.5
Chatham, GA	883	11.2
Bulloch, GA	328	4.2
Screven, GA	269	3.4
Bryan, GA	238	3.0
Hampton, SC	133	1.7
Liberty, GA	50	0.6
Jasper, SC	42	0.5
Other	230	2.9
Total Residents:	7,901	100.0

Note: Other category represents employment from U.S. counties only.

Source: U.S. Census Bureau - 2000 County-To-County Worker Flow Files.

Education of the Labor Force

Effingham Area

	PERCENT OF TOTAL	PERCENT DISTRIBUTION BY AGE				
		18-24	25-34	35-44	45-64	65+
Some High School	20.8%	20.4%	13.6%	15.8%	18.6%	40.3%
High School Grad/GED	29.2%	27.6%	28.0%	31.7%	31.1%	25.7%
Some College	29.9%	45.3%	32.2%	29.7%	26.1%	17.3%
College Grad 4 Yr	13.3%	6.1%	20.9%	14.9%	13.4%	10.4%
Post Grad Studies	6.8%	0.6%	5.3%	7.9%	10.8%	6.4%
Totals	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Totals are based on the portion of the labor force between ages 18 - 65+. Some College category represents the percentage total of workers with either Some College with no degree or an Associate degree.

Source: U.S. Census Bureau - 2000 Decennial Census.

High School Graduates - 2008

	PUBLIC SCHOOLS	PRIVATE SCHOOLS	TOTAL
Bryan	363	0	363
Bulloch	480	32	512
Chatham	1,446	324	1,770
Effingham	606	0	606
Screven	186	0	186
Effingham Area	3,081	356	3,437



Note: Public schools include city as well as county schools systems. Some private schools data were not reported.

Source: Office of Student Achievement; Georgia Independent School Association.

Colleges and Universities

Effingham Area

Chatham

Embry-Riddle - Savannah Campus	http://fusion.erau.edu/ec/www/centerinfo.cfm?code=11
Georgia Tech Savannah Campus	http://www.gtsav.gatech.edu/
Troy University	savannah.troy.edu
Armstrong Atlantic State University	www.armstrong.edu
University of Phoenix-Savannah Campus	www.phoenix.edu
Crossroads Campus (Satellite campus of Savannah Technical College)	www.savannahtech.edu
Savannah Technical College	www.savannahtech.edu
Savannah State University	www.savstate.edu/
Savannah College of Art and Design	www.scad.edu
South University-Savannah	www.southuniversity.edu

Bulloch

Georgia Southern University	www.georgiasouthern.edu
Ogeechee Technical College	www.ogeecheetech.edu

Effingham

Savannah Technical College (Technical college servicing area)	www.savannahtech.edu
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Note: The colleges and universities listed include public and private institutions. This list is updated periodically as information becomes available.

Source: Integrated Postsecondary Education Data System (IPEDS).

Technical College Graduates - 2008

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2006	2007	2008	2006-2007	2007-2008
Accounting Technology/Technician and Bookkeeping	50	44	44	-12.0	0.0
Administrative Assistant and Secretarial Science, General	25	32	17	28.0	-46.9
Airframe Mechanics and Aircraft Maintenance Technology/Technician	10	27	39	170.0	44.4
Autobody/Collision and Repair Technology/Technician	21	22	22	4.8	0.0
Automobile/Automotive Mechanics Technology/Technician	35	52	21	48.6	-59.6
CAD/CADD Drafting and/or Design Technology/Technician	8	9	16	12.5	77.8
Child Care Provider/Assistant	1	1	4	0.0	300.0
Computer Installation and Repair Technology/Technician	15	8	6	-46.7	-25.0
Computer Systems Networking and Telecommunications	38	16	22	-57.9	37.5
Cosmetology/Cosmetologist, General	22	24	26	9.1	8.3
Criminal Justice/Safety Studies	8	18	11	125.0	-38.9
Culinary Arts/Chef Training	3	10	4	233.3	-60.0
Data Processing and Data Processing Technology/Technician	35	24	20	-31.4	-16.7
Dental Assisting/Assistant	23	17	19	-26.1	11.8
Drafting and Design Technology/Technician, General	8	10	3	25.0	-70.0
Early Childhood Education and Teaching	39	45	34	15.4	-24.4
Electrical/Electronic/Communications Engr Technology/Technician	7	6	3	-14.3	-50.0
Electrician	28	64	58	128.6	-9.4
Emergency Medical Technology/Technician (EMT Paramedic)	19	33	19	73.7	-42.4
Food Preparation/Professional Cooking/Kitchen Assistant	15	22	27	46.7	22.7
Heating/AC/Ventilation/Refrig Maint Technology/Technician	78	82	159	5.1	93.9
Hospitality Administration/Management, General	1	3	4	200.0	33.3
Industrial Mechanics and Maintenance Technology	15	6	40	-60.0	566.7
Licensed Practical/Vocational Nurse Training	46	44	57	-4.3	29.5
Machine Shop Technology/Assistant	3	9	4	200.0	-55.6
Medical Insurance Specialist/Medical Biller	30	39	34	30.0	-12.8
Medical Office Assistant/Specialist	37	22	36	-40.5	63.6
Medical Transcription/Transcriptionist	17	11	16	-35.3	45.5
Medical/Clinical Assistant	17	12	13	-29.4	8.3
Nurse/Nursing Assistant/Aide and Patient Care Assistant	203	187	138	-7.9	-26.2
Phlebotomy/Phlebotomist	18	21	43	16.7	104.8
Sales, Distribution, and Marketing Operations, General	14	24	21	71.4	-12.5
Surgical Technology/Technologist	31	26	17	-16.1	-34.6
Truck and Bus Driver/Commercial Vehicle Operation	114	168	160	47.4	-4.8

Technical College Graduates - 2008

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2006	2007	2008	2006-2007	2007-2008
Welding Technology/Welder	23	26	99	13.0	280.8

Definition: All graduates except those listed as technical certificates are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length.

Source: Integrated Postsecondary Education Data System

Note - The data shown is from Savannah Technical College

Occupational Profile for Residents of Effingham County

	Effingham		Effingham Area	
	NUMBER	PERCENT	NUMBER	PERCENT
Total Civilian Labor Force	18,139	100.0	171,991	100.0
Management, Business and Financial Workers	1,544	8.5	15,940	9.3
Science, Engineering and Computer Professionals	610	3.4	4,676	2.7
Healthcare Practitioner Professionals	389	2.1	5,967	3.5
Other Professional Workers	1,405	7.8	18,857	11.0
Technicians	390	2.2	4,094	2.4
Sales Workers	1,749	9.6	21,210	12.3
Administrative Support Workers	2,923	16.1	25,229	14.7
Construction and Extractive Craft Workers	1,716	9.5	9,621	5.6
Installation, Maintenance and Repair Craft Workers	1,618	8.9	9,991	5.8
Production Operative Workers	1,470	8.1	11,264	6.6
Transportation and Material Moving Operative Workers	1,159	6.4	8,369	4.9
Laborers and Helpers	733	4.0	8,106	4.7
Protective Service Workers	414	2.3	3,454	2.0
Service Workers, except Protective	1,876	10.3	23,191	13.5
Unemployed, No Civilian Work Experience Since 1995	143	0.8	2,022	1.2

Source: U.S. Census Bureau - 2000 Decennial Census.(EEO Data Tools)

Active Applicants - Georgia Department of Labor

	TOTAL	Prof., Tech. and Managerial	Clerical and Sales	Service	Agr., Forestry and Fishing	Processing	Machine Trades	Bench- Work	Structural Work	Misc.
Effingham	1,973	112	186	76	11	8	55	13	163	1,349
Bryan	1,050	66	91	41	05	13	31	5	71	727
Bulloch	3,070	192	329	336	35	92	128	59	218	1,681
Chatham	12,275	795	1,334	1,280	66	72	190	73	732	7,733
Screven	1,022	40	75	82	25	34	84	41	81	560
Total Area	19,390	1,205	2,015	1,815	142	219	488	191	1,265	12,050

Note: For current applicant data available for a specific occupation, contact the nearest Georgia Department of Labor Career Center.

Source: Georgia Department of Labor (active applicants as of May 2009).

Georgia Department of Labor Location(s)

Career Center(s)

5520 White Bluff Road
Savannah GA 31403
Phone: (912) 356 - 2773

Fax: (912) 351 - 3800

Rehabilitation Center(s)

117 Savannah Avenue
P. O. Box 692
Statesboro, GA 30459-0692
Phone: (912) 871 - 1173

221 South Ashley Street
Valdosta, GA 31601-5611
Phone: (229) 333 - 5248

221 South Ashley Street
Valdosta, GA 31601-5611
Phone: (229) 333 - 2170

For copies of Area Labor Profiles, please visit our website at: www.dol.state.ga.us or contact Workforce Information and Analysis, Georgia Department of Labor, 148 Andrew Young International Blvd N.E. Atlanta, GA. 30303-1751. Phone: 404-232-3875; Fax:404-232-3888 or Email us at workforce_info@dol.state.ga.us