



AREA LABOR PROFILE

Bryan

County



Labor Force Activity - 2008

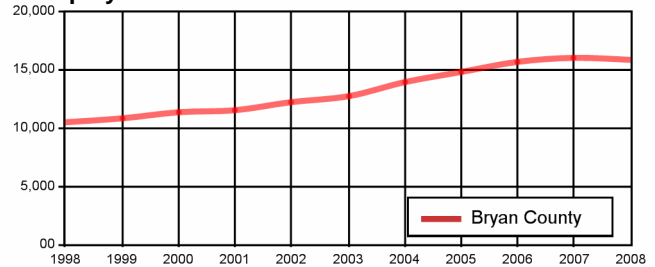
2008 ANNUAL AVERAGES

	Labor Force	Employed	Unemployed	Rate
Bryan	16,679	15,858	821	4.9%
Bulloch	33,113	31,151	1,962	5.9%
Chatham	134,359	126,830	7,529	5.6%
Effingham	28,595	27,225	1,370	4.8%
Evans	5,073	4,760	313	6.2%
Liberty	25,480	23,935	1,545	6.1%
Bryan Area	243,299	229,759	13,540	5.6%
Georgia	4,847,650	4,545,675	301,975	6.2%
United States	154,287,000	145,362,000	8,924,000	5.8%

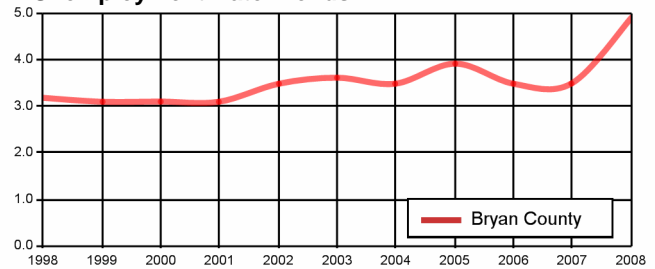
Note: This series reflects the latest information available. Labor Force includes residents of the county who are employed or actively seeking employment.

Source: Georgia Department of Labor; U.S. Bureau of Labor Statistics.

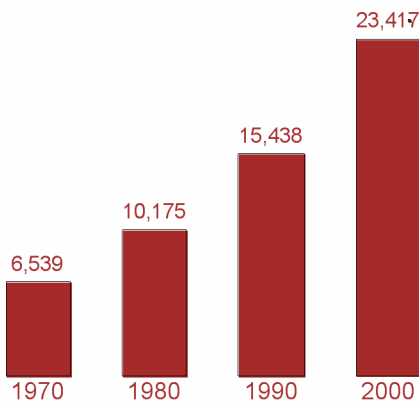
Employment Trends



Unemployment Rate Trends



Population Estimates



Population

	2000 Census	2008 Rank	2008 Estimate	% Change 2000-2008	2015 Projected*	% Change 2000-2015
Bryan	23,417	56	31,173	33.1	38,746	65.5
City of Pembroke	2,379					
Bryan Area	421,088		472,251	12.2	490,537	16.5
Georgia	8,186,453		9,685,744	18.3	10,813,573	32.1
United States	281,421,906		304,059,724	8.0	322,365,787	14.5

Source: Population Division, U.S. Census Bureau, *Governor's Office of Planning and Budget.

MICHAEL L. THURMOND - COMMISSIONER, GEORGIA DEPARTMENT OF LABOR
Equal Opportunity Employer/Program
Auxillary Aids and Services Available upon Request to Individuals with Disabilities

Workforce Information and Analysis; E-mail: Workforce_Info@dol.state.ga.us Phone: (404) 232-3875

Industry Mix - 2008

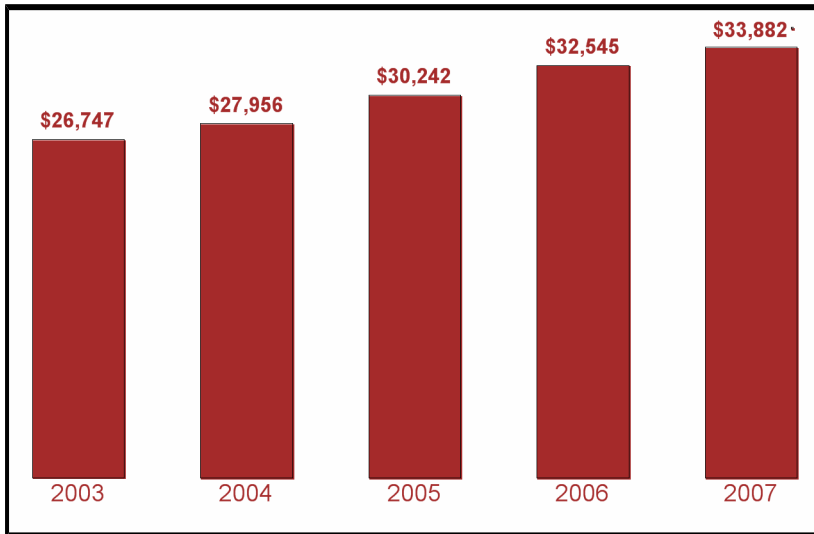
INDUSTRY	Bryan				Bryan Area			
	NUMBER OF FIRMS	EMPLOYMENT NUMBER	PERCENT	WEEKLY WAGE	NUMBER OF FIRMS	EMPLOYMENT NUMBER	PERCENT	WEEKLY WAGE
Goods-Producing	140	1,015	16.3	710	1,797	31,896	16.2	940
Agriculture, Forestry, Fishing and Hunting	7	30	0.5	530	95	734	0.4	433
Mining, Quarrying, and Oil and Gas Extraction	0	0	0.0	0	3	*	*	*
Construction	114	664	10.6	648	1,318	10,972	5.6	719
Manufacturing	19	321	5.1	854	381	20,091	10.2	1,078
Food	1	*	*	*	27	2,664	1.4	578
Wood Product	2	*	*	*	35	851	0.4	751
Paper	1	*	*	*	12	2,736	1.4	1,193
Printing and Related Support Activities	1	*	*	*	34	327	0.2	594
Nonmetallic Mineral Product	4	68	1.1	660	41	1,741	0.9	778
Primary Metal	1	*	*	*	5	35	0.0	722
Fabricated Metal Product	4	33	0.5	936	65	786	0.4	880
Machinery	1	*	*	*	18	1,175	0.6	801
Electrical Equipment, Appliance, and Component	1	*	*	*	5	25	0.0	888
Transportation Equipment	1	*	*	*	23	7,476	3.8	1,440
Furniture and Related Product	2	*	*	*	30	235	0.1	561
Leather and Allied Product	0	0	0.0	0	1	*	*	*
Apparel	0	0	0.0	0	1	*	*	*
Textile Mills	0	0	0.0	0	2	*	*	*
Petroleum and Coal Products	0	0	0.0	0	4	242	0.1	1,243
Beverage and Tobacco Product	0	0	0.0	0	5	74	0.0	759
Computer and Electronic Product	0	0	0.0	0	5	99	0.1	951
Plastics and Rubber Products	0	0	0.0	0	8	43	0.0	667
Textile Product Mills	0	0	0.0	0	11	67	0.0	561
Chemical	0	0	0.0	0	18	1,313	0.7	1,098
Miscellaneous	0	0	0.0	0	31	138	0.1	613
Service-Providing	462	3,613	57.9	470	9,506	128,740	65.3	617
Utilities	1	*	*	*	23	729	0.4	1,298
Wholesale Trade	19	97	1.6	853	497	6,652	3.4	988
Retail Trade	79	820	13.1	491	1,900	23,682	12.0	448
Transportation and Warehousing	30	165	2.6	776	530	11,577	5.9	737
Information	3	*	*	*	143	2,392	1.2	883
Finance and Insurance	24	153	2.5	616	690	4,804	2.4	941
Real Estate and Rental and Leasing	35	62	1.0	621	598	2,599	1.3	573
Professional, Scientific, and Technical Services	60	231	3.7	699	1,007	6,529	3.3	944
Management of Companies and Enterprises	0	0	0.0	0	42	1,713	0.9	1,042
Administrative and Support and Waste Management and Remediation Services	47	359	5.8	558	693	11,922	6.0	520
Educational Services	1	*	*	*	85	3,634	1.8	755
Health Care and Social Assistance	38	480	7.7	501	985	21,247	10.8	820
Arts, Entertainment, and Recreation	9	84	1.3	237	131	1,899	1.0	396
Accommodation and Food Services	65	883	14.2	187	1,183	23,260	11.8	267
Other Services (except Public Administration)	51	249	4.0	584	999	6,106	3.1	546
Unclassified - industry not assigned	25	*	*	*	394	128	0.1	845
Total - Private Sector	627	4,633	74.3	591	11,697	160,764	81.5	681
Total - Government	45	1,605	25.7	791	456	36,412	18.5	780
Federal Government	13	139	2.2	1,119	168	6,674	3.4	1,030
State Government	16	91	1.5	611	151	9,006	4.6	776
Local Government	16	1,375	22.0	642	137	20,732	10.5	701
ALL INDUSTRIES	672	6,239	100.0	564	12,153	197,174	100.0	699
ALL INDUSTRIES - Georgia					276,063	4,029,673		819

Note: *Denotes confidential data relating to individual employers and cannot be released. These data use the North American Industrial Classification System (NAICS) categories. Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a reporting period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding since all figures represent the Annual 2008.

Source: Georgia Department of Labor. These data represent jobs that are covered by unemployment insurance laws.

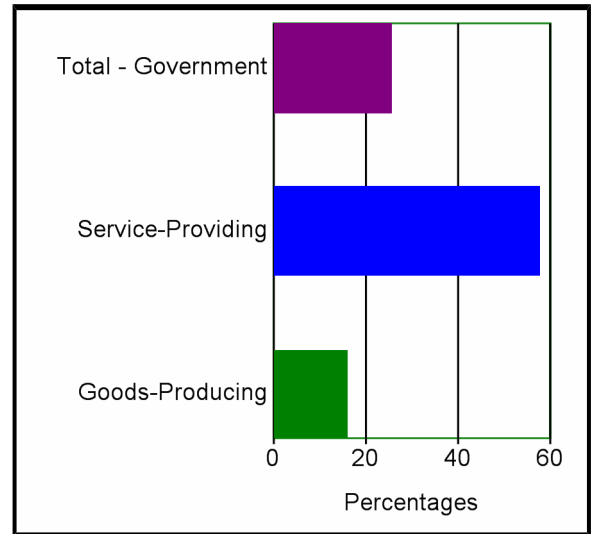
Bryan Per Capita Income

Source: U.S. Bureau of Economic Analysis



Bryan Industry Mix 2008

Source: See Industry Mix data on Page 2.



Top Employers - 2008

FIVE LARGEST EMPLOYERS

Bryan

ITW Food Equipment Group LLC(Hobart)
 McDonald's Restaurant
 Oneida LTD
 Oracal USA Inc
 The Kroger Company

Note: Represents employment covered by unemployment insurance excluding all government agencies except correctional institutions, state and local hospitals, state colleges and universities. Data shown for the Third Quarter of 2008. Employers are listed alphabetically by area, not by the number of employees.

Source: Georgia Department of Labor

TEN LARGEST EMPLOYERS

Bryan Area

Employer	COUNTY
Georgia Southern University	Bulloch
Gulfstream Aerospace Corporation	Chatham
Memorial Health University Medical	Chatham
Candler Hospital Inc	Chatham
Wal-Mart	Chatham
Wal-Mart	Bulloch
Momentum Resources li Inc	Chatham
St Josephs Hospital Inc	Chatham
Fort Howard Group	Effingham
Claxton Poultry Co	Evans

Commuting Patterns

EMPLOYED RESIDENTS OF

Bryan

COUNTY WHERE EMPLOYED	NUMBER	PERCENT OF TOTAL
Chatham, GA	6,215	56.7
Bryan, GA	2,766	25.2
Liberty, GA	907	8.3
Effingham, GA	238	2.2
Bulloch, GA	236	2.2
Beaufort, SC	109	1.0
Evans, GA	87	0.8
Glynn, GA	66	0.6
Other	334	3.0
Total Residents:	10,958	100.0

PERSONS WORKING IN

Bryan

COUNTY OF RESIDENCE	NUMBER	PERCENT OF TOTAL
Bryan, GA	2,766	58.9
Liberty, GA	655	13.9
Chatham, GA	557	11.9
Bulloch, GA	188	4.0
Effingham, GA	162	3.4
Long, GA	150	3.2
Evans, GA	40	0.9
Tattnall, GA	32	0.7
Other	150	3.2
Total Residents:	4,700	100.0

Note: Other category represents employment from U.S. counties only.

Source: U.S. Census Bureau - 2000 County-To-County Worker Flow Files.

Education of the Labor Force

Bryan Area

	PERCENT OF TOTAL	PERCENT DISTRIBUTION BY AGE				
		18-24	25-34	35-44	45-64	65+
Some High School	19.7%	19.3%	12.4%	15.0%	18.3%	40.2%
High School Grad/GED	30.5%	32.7%	29.4%	31.5%	31.4%	26.0%
Some College	30.8%	42.0%	34.3%	31.7%	26.7%	17.1%
College Grad 4 Yr	12.6%	5.4%	19.1%	14.2%	12.9%	10.0%
Post Grad Studies	6.4%	0.5%	4.8%	7.5%	10.6%	6.7%
Totals	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Totals are based on the portion of the labor force between ages 18 - 65+. Some College category represents the percentage total of workers with either Some College with no degree or an Associate degree.

Source: U.S. Census Bureau - 2000 Decennial Census.

High School Graduates - 2008

	PUBLIC SCHOOLS	PRIVATE SCHOOLS	TOTAL
Bryan	363	0	363
Bulloch	480	32	512
Chatham	1,446	324	1,770
Effingham	606	0	606
Evans	96	37	133
Liberty	535	0	535
Bryan Area	3,526	393	3,919



Note: Public schools include city as well as county schools systems. Some private schools data were not reported.

Source: Office of Student Achievement; Georgia Independent School Association.

Colleges and Universities

Bryan Area

Chatham

Embry-Riddle - Savannah Campus	http://fusion.erau.edu/ec/www/centerinfo.cfm?code=11
Georgia Tech Savannah Campus	http://www.gtsav.gatech.edu/
Troy University	savannah.troy.edu
Armstrong Atlantic State University	www.armstrong.edu
University of Phoenix-Savannah Campus	www.phoenix.edu
Crossroads Campus (Satellite campus of Savannah Technical College)	www.savannahtech.edu
Savannah Technical College	www.savannahtech.edu
Savannah State University	www.savstate.edu/
Savannah College of Art and Design	www.scad.edu
South University-Savannah	www.southuniversity.edu

Bulloch

Georgia Southern University	www.georgiasouthern.edu
Ogeechee Technical College	www.ogeecheetech.edu

Liberty

Liberty Campus (Satellite campus of Savannah Technical College)	www.savannahtech.edu
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Bryan

Savannah Technical College (Technical college servicing area)	www.savannahtech.edu
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Note: The colleges and universities listed include public and private institutions. This list is updated periodically as information becomes available.

Source: Integrated Postsecondary Education Data System (IPEDS).

Technical College Graduates - 2008

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2006	2007	2008	2006-2007	2007-2008
Accounting Technology/Technician and Bookkeeping	50	44	44	-12.0	0.0
Administrative Assistant and Secretarial Science, General	25	32	17	28.0	-46.9
Airframe Mechanics and Aircraft Maintenance Technology/Technician	10	27	39	170.0	44.4
Autobody/Collision and Repair Technology/Technician	21	22	22	4.8	0.0
Automobile/Automotive Mechanics Technology/Technician	35	52	21	48.6	-59.6
CAD/CADD Drafting and/or Design Technology/Technician	8	9	16	12.5	77.8
Child Care Provider/Assistant	1	1	4	0.0	300.0
Computer Installation and Repair Technology/Technician	15	8	6	-46.7	-25.0
Computer Systems Networking and Telecommunications	38	16	22	-57.9	37.5
Cosmetology/Cosmetologist, General	22	24	26	9.1	8.3
Criminal Justice/Safety Studies	8	18	11	125.0	-38.9
Culinary Arts/Chef Training	3	10	4	233.3	-60.0
Data Processing and Data Processing Technology/Technician	35	24	20	-31.4	-16.7
Dental Assisting/Assistant	23	17	19	-26.1	11.8
Drafting and Design Technology/Technician, General	8	10	3	25.0	-70.0
Early Childhood Education and Teaching	39	45	34	15.4	-24.4
Electrical/Electronic/Communications Engr Technology/Technician	7	6	3	-14.3	-50.0
Electrician	28	64	58	128.6	-9.4

Technical College Graduates - 2008

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2006	2007	2008	2006-2007	2007-2008
Emergency Medical Technology/Technician (EMT Paramedic)	19	33	19	73.7	-42.4
Food Preparation/Professional Cooking/Kitchen Assistant	15	22	27	46.7	22.7
Heating/AC/Ventilation/Refrig Maint Technology/Technician	78	82	159	5.1	93.9
Hospitality Administration/Management, General	1	3	4	200.0	33.3
Industrial Mechanics and Maintenance Technology	15	6	40	-60.0	566.7
Licensed Practical/Vocational Nurse Training	46	44	57	-4.3	29.5
Machine Shop Technology/Assistant	3	9	4	200.0	-55.6
Medical Insurance Specialist/Medical Biller	30	39	34	30.0	-12.8
Medical Office Assistant/Specialist	37	22	36	-40.5	63.6
Medical Transcription/Transcriptionist	17	11	16	-35.3	45.5
Medical/Clinical Assistant	17	12	13	-29.4	8.3
Nurse/Nursing Assistant/Aide and Patient Care Assistant	203	187	138	-7.9	-26.2
Phlebotomy/Phlebotomist	18	21	43	16.7	104.8
Sales, Distribution, and Marketing Operations, General	14	24	21	71.4	-12.5
Surgical Technology/Technologist	31	26	17	-16.1	-34.6
Truck and Bus Driver/Commercial Vehicle Operation	114	168	160	47.4	-4.8
Welding Technology/Welder	23	26	99	13.0	280.8

Definition: All graduates except those listed as technical certificates are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length.

Source: Integrated Postsecondary Education Data System

Note - The data shown is from Savannah Technical College

Occupational Profile for Residents of Bryan County

	Bryan		Bryan Area	
	NUMBER	PERCENT	NUMBER	PERCENT
Total Civilian Labor Force	10,944	100.0	189,019	100.0
Management, Business and Financial Workers	1,054	9.6	17,343	9.2
Science, Engineering and Computer Professionals	364	3.3	4,910	2.6
Healthcare Practitioner Professionals	509	4.7	6,354	3.4
Other Professional Workers	905	8.3	20,159	10.7
Technicians	289	2.6	4,540	2.4
Sales Workers	1,305	11.9	23,591	12.5
Administrative Support Workers	1,739	15.9	27,921	14.8
Construction and Extractive Craft Workers	735	6.7	10,421	5.5
Installation, Maintenance and Repair Craft Workers	734	6.7	10,953	5.8
Production Operative Workers	739	6.8	11,972	6.3
Transportation and Material Moving Operative Workers	664	6.1	9,415	5.0
Laborers and Helpers	452	4.1	8,996	4.8
Protective Service Workers	188	1.7	4,246	2.3
Service Workers, except Protective	1,188	10.9	25,934	13.7
Unemployed, No Civilian Work Experience Since 1995	79	0.7	2,264	1.2

Source: U.S. Census Bureau - 2000 Decennial Census.(EEO Data Tools)

Active Applicants - Georgia Department of Labor

	TOTAL	Prof., Tech. and Mangerial	Clerical and Sales	Service	Agr., Forestry and Fishing	Processing	Machine Trades	Bench- Work	Structural Work	Misc.
Bryan	1,050	66	91	41	05	13	31	5	71	727
Bulloch	3,070	192	329	336	35	92	128	59	218	1,681
Chatham	12,275	795	1,334	1,280	66	72	190	73	732	7,733
Effingham	1,973	112	186	76	11	8	55	13	163	1,349
Evans	532	16	43	46	10	54	19	5	24	315
Liberty	2,945	175	382	345	14	20	81	17	171	1,740
Total Area	21,845	1,356	2,365	2,124	141	259	504	172	1,379	13,545

Note: For current applicant data available for a specific occupation, contact the nearest Georgia Department of Labor Career Center.

Source: Georgia Department of Labor (active applicants as of May 2009).

Georgia Department of Labor Location(s)

Career Center(s)

5520 White Bluff Road
Savannah GA 31403

Phone: (912) 356 - 2773 **Fax:** (912) 351 - 3800

Rehabilitation Center(s)

508 North Main Street
P. O. Box 25
Hinesville, GA 31310-0025

Phone: (912) 370 - 2590

117 Savannah Avenue
P. O. Box 692
Statesboro, GA 30459-0692
Phone: (912) 871 - 1173

For copies of Area Labor Profiles, please visit our website at: www.dol.state.ga.us or contact Workforce Information and Analysis, Georgia Department of Labor, 148 Andrew Young International Blvd N.E. Atlanta, GA. 30303-1751. Phone: 404-232-3875; Fax:404-232-3888 or Email us at workforce_info@dol.state.ga.us